



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Generally IRC Sections 1001, 1011, and 1012 are applicable.

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**18** Can any resulting loss be recognized? ▶ As a taxable acquisition, in general, U.S. shareholders may recognize losses on their shares as a result of the transaction. However, shareholders should consult thier own tax advisors as to the particular tax consequences to them of the Merger.

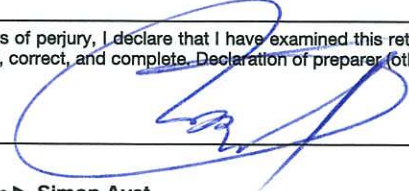
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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Please see pages 69-73 of the Schlumberger N.V. Form S-4/A filed with the Securities and Exchange Commission on November 13, 2015, for further general U.S. tax consequences of the Merger.

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**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 4/1/16

Print your name ▶ Simon Ayat Title ▶ EVP-Chief Financial Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.